

**GURU GOBIND SINGH INDRAPRASTHA UNIVERSITY**

Sector-16C, Dwarka, New Delhi - 110 078

website: ipu.ac.in

INCOME TAX INVESTMENT DECLARATION FORM FOR THE YEAR 2018-2019**Name & Designation****Name of Department & Employee Code****PAN No.** (Mandatory/ Compulsory to fill)**Mobile No. & E. Mail Address****Residential Address**

Dear Sir/ Madam

Kindly consider the following investment proposal for computation of Income Tax for the year 2018-2019

| S. No. | Investment Description | Section | Amount (Rs.) |
|--------|--|-----------|--------------|
| 1 | MEDICLAIM PREMIUM (For Self, Spouse, Dependent Children & Parents) Maximum Limit Rs. 15000/- & Rs. 20000/- in case of premium on the health of Dependents above 65 years old otherwise of Rs.15000/- | 80 - D | |
| 2 | EXPENDITURE ON HANDICAPPED DEPENDENTS/ Deposits made for maintenance of Handicapped Dependents (LIC, UTI etc.) Adhoc Amount of Rs. 50000/- & disability exceeding 80% the deduction will be Rs. 75000/- (Attach Govt. Hospital Medical Certificate) | 80 - DD | |
| 3 | INTEREST PAID ON HOUSING LOAN. No Maximum limit for let out property. Maximum Limit for Self Occupied Property Rs. 30000/- (before 01-04-1999) & Rs. 200000/- (from 01-04-1999) (Submit Certificate received from Financial Institution/ Banks, Occupation Certificate, Form 12 C Declaration, Income from House. Prop. Computation Statement) | 24(1)(vi) | |
| 4 | MEDICAL EXPENSES proposed to be incurred ON SPECIFIED DISEASES (AIDS, Cancer, Thalassaemia, Hemophilia, Chronic Renal Failure, Chronic Neurological Diseases) Maximum Rs. 40000/- & Rs. 60000/- in case aged above 65 years. (Attach Govt. Hospital Medical Certificate) | 80 - DDB | |
| 5 | PERMANENT DISABILITY BENEFIT (SELF) - Adhoc deduction amount of Rs. 50000/- & Rs. 75000/- in case of disability exceeding 80%. (Attach Govt. Hospital Medical Certificate). | 80 - U | |
| 6 | INTEREST ON EDUCATION LOAN (for self education) - No Maximum Limit | 80 - E | |
| 7 | National Pension Scheme (Max Limit Rs.50,000) | 80-CCD | |
| 8 | INVESTMENT UNDER OVERALL LIMIT OF Rs. 1.5 LAKH UNDER SECTION 80 C | | |
| | (A) PENSION SCHEME INVESTMENTS | 80 CCC | |
| | (B) HOUSING LOAN PRINCIPAL REPAYMENT | 80 C | |
| | (C) PPF - PUBLIC PROVIDENT FUND | 80 C | |
| | (D) PLI - Postal Life Insurance | 80 C | |
| | (E) LIC - LIFE INSURANCE PREMIUM DIRECTLY PAID BY EMPLOYEE | 80 C | |
| | (F) ULIP 1971-ULIP LINKED INSURANCE PLAN FROM UTI | 80 C | |
| | (G) NSC - NATIONAL SAVING CERTIFICATE | 80 C | |
| | (H) DEPOSIT UNDER POST OFFICE SAVING BANK (CTD) RULES, 1959 | 80 C | |
| | (I) NSS - NATIONAL SAVING SCHEME | 80 C | |
| | (J) UTI - RETIREMENT BENEFIT PLAN | 80 C | |
| | (K) INFRASTRUCTURE INVESTMENT - NOTIFIED U/S 10 (23D) | 80 C | |
| | (L) MUTUAL FUNDS - NOTIFIED UNDER CLAUSE 23D OF SECTION 10 | 80 C | |
| | (M) ELSS - EQUITY LINK SAVING SCHEME OF MUTUAL FUNDS | 80 C | |
| | (N) TUITION FEES FOR FULL TIME EDUCATION TO INDIAN SCHOOL, UNIVERSITY | 80 C | |
| | (O) Fixed Deposits in Banks (Period as per Income Tax Guidelines) | 80 C | |
| | (P) 5 years term deposit an account under Post Office Term Deposit Rules | 80 C | |
| | (Q) Sukanya Samridhi Yojna | 80 C | |
| | (R) Atal Pension Yojna | 80 C | |
| | (S) Depsoit in account under the senior citizens savings scheme rule 2004 | 80 C | |
| | (T) CPF/ GPF/ LIC (Salary Saving Scheme) | 80 C | |
| | Grand Total | | |
| | Grand Total of Column 7 for rebate under section 80 C | | |
| 8 | HOUSE RENT PAYMENT (please attach Lease Agreement and rent receipt paid from April 20178 to March 2019. Monthly Rent _____ No. of Months _____) | 10 (13A) | |
| 9 | ANY OTHER INCOME - (ATTACH DETAIL) | | |
| | (A) INCOME FROM UNIVERSITY OTHER THAN SALARY | | |
| | (B) INCOME FROM SOURCES OTHER THAN UNIVERSITY | | |

I undertake that, the proposed investment mentioned above will be completed and documentation in this regard will be submitted to Accounts Branch on or before **31st December 2018** for final computation of income tax for the year 2018-2019.

| | | |
|-------------|--|---------------------------|
| Date | | Employee Signature |
|-------------|--|---------------------------|

